



# RSA-1 Investment Option Election for Existing DROP/PLOP/ERIP/TSP Rollover or 457 Transfer Accounts

Retirement Systems of Alabama  
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## Your SSN

\_\_\_\_\_

Check one:  Member  Beneficiary

Check one:  DROP  PLOP  ERIP  TSP  457 Transfer

## Your Information

Name \_\_\_\_\_  
First Middle/Maiden Last

Address \_\_\_\_\_  
Street or P.O. Box City State ZIP Code

Telephone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Date of Birth \_\_\_\_\_ PID (optional) \_\_\_\_\_

## Investment Option Election

*For this election, use either percentages or dollar amounts, not both.*

Transfer \_\_\_\_\_ % **OR** \$ \_\_\_\_\_ from my **BOND** investment account to the **STOCK** investment account.

Transfer \_\_\_\_\_ % **OR** \$ \_\_\_\_\_ from my **BOND** investment account to the **SHORT-TERM** investment account.

Transfer \_\_\_\_\_ % **OR** \$ \_\_\_\_\_ from my **STOCK** investment account to the **BOND** investment account.

Transfer \_\_\_\_\_ % **OR** \$ \_\_\_\_\_ from my **STOCK** investment account to the **SHORT-TERM** investment account.

Transfer \_\_\_\_\_ % **OR** \$ \_\_\_\_\_ from my **SHORT-TERM** investment account to the **BOND** investment account.

Transfer \_\_\_\_\_ % **OR** \$ \_\_\_\_\_ from my **SHORT-TERM** investment account to the **STOCK** investment account.

## Signature Certification

*Signature of member or beneficiary if member is deceased.*

### I understand the following regarding this investment option election:

My investment option election will become effective the first day of the month following the actual receipt of this form by RSA-1. For example, if my election is to be effective June 1, my election form must be received by RSA-1 on May 31. My election can be made once every **90 days**.

### For those who have more than one account:

This election only pertains to the account you have selected above. If you would like to make changes to multiple accounts, please submit a separate form for each account.

**Sign Here →** Your Signature \_\_\_\_\_ Date \_\_\_\_\_