



## RSA-1 Investment Option Election for Existing DROP/PLOP/ERIP/TSP Rollover or 457 Transfer Accounts

Retirement Systems of Alabama  
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### Your SSN

\_\_\_\_\_

Check one: ☐ Member ☐ Beneficiary

Check one: ☐ DROP ☐ PLOP ☐ ERIP ☐ TSP ☐ 457 Transfer

### Your Information

Name \_\_\_\_\_  
First Middle/Maiden Last

Address \_\_\_\_\_  
Street or P.O. Box City State ZIP Code

Telephone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Date of Birth \_\_\_\_\_ PID (optional) \_\_\_\_\_

### Investment Option Election

*For this election, use  
either percentages or  
dollar amounts, not  
both.*

Transfer \_\_\_\_\_ % OR \$ \_\_\_\_\_  
from my **FIXED INCOME** investment account to the **EQUITY** investment account.

Transfer \_\_\_\_\_ % OR \$ \_\_\_\_\_  
from my **FIXED INCOME** investment account to the **SHORT-TERM** investment account.

Transfer \_\_\_\_\_ % OR \$ \_\_\_\_\_  
from my **EQUITY** investment account to the **FIXED INCOME** investment account.

Transfer \_\_\_\_\_ % OR \$ \_\_\_\_\_  
from my **EQUITY** investment account to the **SHORT-TERM** investment account.

Transfer \_\_\_\_\_ % OR \$ \_\_\_\_\_  
from my **SHORT-TERM** investment account to the **FIXED INCOME** investment account.

Transfer \_\_\_\_\_ % OR \$ \_\_\_\_\_  
from my **SHORT-TERM** investment account to the **EQUITY** investment account.

RSA-1 **FIXED INCOME** investment option: The fixed income portfolio is invested in various debt instruments with maturities greater than one year, such as corporate bonds, U.S. agency obligations, mortgage obligations, and commercial paper.

RSA-1 **EQUITY** investment option: The equity portfolio is invested in a S&P 500 Index Fund.

RSA-1 **SHORT-TERM** investment option: The short-term investment fund (STIF) could include high-quality money market securities, U.S. Treasury bills or notes, and U.S. Government agency notes with a maturity of one year or less.

**Please note that Fixed Income, Equity, and Short-Term Investment Options are all subject to market fluctuations.**

### Signature Certification

*Signature of member or  
beneficiary if member is  
deceased.*

**I understand the following regarding this investment option election:**

My election can be made **once every 90 days**.

My investment option election will become effective the first day of the month, with investment election occurring no later than the sixth business day of the month, following the actual receipt of this form by RSA-1/PEIRAF. For example, if my election is to be effective June 1, my election form must be received by RSA-1 on May 31.

**For those who have more than one account:**

This election only pertains to the account you have selected above. If you would like to make changes to multiple accounts, please submit a separate form for each account.

**Sign Here →** Your Signature \_\_\_\_\_ Date \_\_\_\_\_