OF ALABAMA

RSA-1 Fund Reallocation for Existing Accounts

Retirement Systems of Alabama
PO Box 302150, Montgomery, Alabama 36130-2150
877.517.0020 • 334.517.7000 • www.rsa-al.gov

Your SSN ___ ___ ___ ___ ___ ___ ___ ___ ___

Check one: ❑ Member Account ❑ Beneficiary Account **Check one:** ❑ RSA-1 ❑ PEIRAF

Your Information

Name ____
First Middle/Maiden Last

Mailing Address ____
Street or P.O. Box City State ZIP Code

Telephone Number ____________________ Email Address ____________________

Date of Birth ____________________ PID (optional) ____________________

Investment Options

RSA-1/PEIRAF **FIXED INCOME** investment option: The fixed income portfolio is invested in various debt instruments with maturities greater than one year, such as corporate bonds, U.S. agency obligations, mortgage obligations, and commercial paper.

RSA-1/PEIRAF **EQUITY** investment option: The equity portfolio is invested in an S&P 500 Index Fund.

RSA-1/PEIRAF **SHORT-TERM** investment option: The short-term investment fund (STIF) could include high-quality money market securities, U.S. Treasury bills or notes, and U.S. Government agency notes with a maturity of one year or less.

Please note that Fixed Income, Equity, and Short-Term Investment Options are all subject to market fluctuations.

Deceased Participant or Beneficiary Information

Only include Name and SSN if this is a beneficiary account.

Name ____________________ SSN ____________________

The information above pertains to the deceased participant or beneficiary.

My fund reallocation will become effective within the first three business days of the month, following the actual receipt of this form. This form must be received by RSA-1 no later than midnight of the third business day prior to month end to be effective for next month. Online submissions are accepted up to midnight of the last calendar day of the month. If you need assistance with creating a Member Online Services (MOS) account, please contact our office. I elect the following for my account.

Available Account Types

Regular Contributions Pre-Tax	457(b) Transfer Pre-Tax	DROP Rollover Pre-Tax	PLOP Rollover Pre-Tax
Regular Contributions Roth	TSP Rollover Pre-Tax	Transfer/Conversion Roth	ERIP Rollover Pre-Tax
Regular Contributions PEIRAF			

Account Type Selection

Choose from one of the Available Account Types listed above.

Indicate the percentage you would like in each account:

List Account Type(s)	Type of Funds	Whole Numbers (must equal 100%)
	Fixed Income	
	Equity	
	STIF	
	Fixed Income	
	Equity	
	STIF	
	Fixed Income	
	Equity	
	STIF	

Signature Certification

Signature of participant or beneficiary.

I understand the following regarding this investment option election:

- My election can be made **once a month.**
- I may stop contributing at any time.

For those who have more than three account types:

- This election only pertains to the account types you have selected above.
- If you would like to make changes to additional account types, please include those on another form.

Sign Here ➔ **Your Signature** ______________________________ **Date** ____________