

INVESTMENT OPTION ELECTION FOR EXISTING ACCOUNTS

RSA-1 DEFERRED COMPENSATION PLAN

Retirement Systems of Alabama
P. O. Box 302150 ♦ Montgomery, AL 36130-2150
334-517-7000 or 877-517-0020
www.rsa-al.gov

Name _____
First Middle/Maiden Last

Social Security Number _____ Date of Birth _____
Month Day Year

Only if Member is Deceased, Provide

Beneficiary Name _____
First Middle/Maiden Last

Beneficiary Social Security Number _____ Beneficiary Date of Birth _____
Month Day Year

Address _____
Street or P. O. Box

City State Zip Code

Email Address _____ Phone Number _____

I understand the following regarding this investment option election for my account:

- My Investment Option Election will become effective on the first day of the month following the actual receipt of my Investment Option Election form by RSA-1. For example, if my election is to be effective June 1, my election form must be received by RSA-1 on May 31.
- My election can be made only **once every 90 days** after the effective date of my last election.
- I may stop deferrals at any time; however, my election will remain in effect if I later resume deferrals.
- My election can apply to:
 - The entire balance, a percentage of the balance, or a designated dollar amount of the balance in my account.
 - The entire amount of future deferrals or a specified percentage of future deferrals on or after the effective date of this election.
- If I do not make an election, there will be **NO** change in the manner in which my balance is invested. My account balance as well as new deferrals will be invested as they are currently.

I elect the following for my Account Balance (check only one):

- | | |
|---|---|
| <input type="checkbox"/> Transfer _____ % of the balance in my RSA-1 fixed (bond) investment option to the RSA-1 stock investment option. | <input type="checkbox"/> Transfer _____ % of the balance in my RSA-1 stock investment option to the RSA-1 fixed (bond) investment option. |
| <input type="checkbox"/> Transfer \$ _____ from my RSA-1 fixed (bond) investment option to the RSA-1 stock investment option. | <input type="checkbox"/> Transfer \$ _____ from my RSA-1 stock investment option to the RSA-1 fixed (bond) investment option. |

I elect the following for my Future Deferrals (total must equal 100%):

- Invest _____ % of my future deferrals in the RSA-1 **fixed (bond)** investment option.
- Invest _____ % of my future deferrals in the RSA-1 **stock** investment option.

Signature of Member or Beneficiary if Member is Deceased _____ **Date** _____

STATE OF _____, COUNTY OF _____

Before me appeared _____, known to me to be the person who subscribed to the foregoing instrument on this _____ day of _____, 20____.

Signature of Notary Public _____

Seal

My Commission Expires _____