



RSA-1/PEIRAF Investment Option Election for Regular Existing Accounts

Retirement Systems of Alabama
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Your SSN

Check one: Member Beneficiary Check one: RSA-1 PEIRAF

Your Information

Name _____
First Middle/Maiden Last

Address _____
Street or P.O. Box City State ZIP Code

Telephone Number _____ Email Address _____

Date of Birth _____ PID (optional) _____

Investment Option Election

For this election, use either percentages or dollar amounts, not both.

I elect the following for my account. My investment option election will become effective the first day of the month, with investment election occurring no later than the sixth business day of the month, following the actual receipt of this form by RSA-1/PEIRAF. For example, if my election is to be effective June 1, my election form must be received by RSA-1/PEIRAF on May 31.

Transfer _____ % OR \$ _____
from my **FIXED INCOME** investment account to the **EQUITY** investment account.

Transfer _____ % OR \$ _____
from my **FIXED INCOME** investment account to the **SHORT-TERM** investment account.

Transfer _____ % OR \$ _____
from my **EQUITY** investment account to the **FIXED INCOME** investment account.

Transfer _____ % OR \$ _____
from my **EQUITY** investment account to the **SHORT-TERM** investment account.

Transfer _____ % OR \$ _____
from my **SHORT-TERM** investment account to the **FIXED INCOME** investment account.

Transfer _____ % OR \$ _____
from my **SHORT-TERM** investment account to the **EQUITY** investment account.

RSA-1/PEIRAF **FIXED INCOME** investment option: The fixed income portfolio is invested in various debt instruments with maturities greater than one year, such as corporate bonds, U.S. agency obligations, mortgage obligations, and commercial paper.

RSA-1/PEIRAF **EQUITY** investment option: The equity portfolio is invested in a S&P 500 Index Fund.

RSA-1/PEIRAF **SHORT-TERM** investment option: The short-term investment fund (STIF) could include high-quality money market securities, U.S. Treasury bills or notes, and U.S. Government agency notes with a maturity of one year or less.

Please note that Fixed Income, Equity, and Short-Term Investment Options are all subject to market fluctuations.

Signature Certification

Signature of member or beneficiary if member is deceased.

I understand the following regarding this investment option election:

My election can be made **once every 90 days**.

I may stop deferrals at any time; however, my election will remain in effect if I later resume deferrals.

My election can apply to the entire balance, a percentage of the balance, or a designated dollar amount of the balance in my account.

For those who have more than one account:

This election only pertains to the account you have selected above. If you would like to make changes to multiple accounts, please submit a separate form for each account.

Sign Here → Your Signature _____ Date _____