

457 Transfers to RSA-1

RSA-1 accepts trustee-to-trustee transfers from other Section 457 plans. An RSA-1 account must be established prior to the transfer. Funds transferred from other Section 457 accounts must never have been from any source other than 457(b).

To transfer these funds:

- ◆ Complete the [INCOMING TRANSFER FROM OTHER SECTION 457 PLANS TO RSA-1](#) form and the [INVESTMENT OPTION ELECTION FOR INCOMING TRANSFERS](#) form.
- ◆ The Trustee of the previous 457 plan must complete and sign Part II of the INCOMING TRANSFER TO RSA-1 form.
- ◆ Send the completed forms to RSA-1.